EDAPHIC ECOLOGY AND GENETICS OF THE GABBRO-ENDEMIC SHRUB CEANOTHUS RODERICKII (RHAMNACEAE)

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ABSTRACT

Edaphic-endemic plant taxa are often interpreted as recently derived entities that evolved in situ, with genetic divergence driven by substrate specialization. However, little is known about the evolution of specific edaphic-endemic taxa, particularly the role that soil conditions may play in their initial divergence and continued persistence. Our study focuses on Ceanothus roderickii, a strict specialist on soils derived from a single outcrop of the geological material gabbro located in southwestern El Dorado County, California. In order to elucidate the evolutionary history of C. roderickii we sequenced the third intron of the low-copy nuclear gene nitrate reductase (NIA) for individuals representing four populations of C. roderickii and a wide taxonomic and geographic sampling of closely related plants, including 37 populations of Ceanothus cuneatus and a single representative from 16 other taxa. Analysis of NIA shows that C. roderickii is closely related to C. cuneatus var. cuneatus, a widely distributed taxon found on a diversity of soils. Ceanothus cuneatus var. cuneatus is paraphyletic and comprises two major geographic groups, one coastal and one interior, the latter containing C. roderickii. Thirteen soil chemistry variables were assayed in 42 populations of C. cuneatus representing the wide geographic range of this species, and in 10 populations of C. roderickii. Analysis of these data indicates that evolution of C. roderickii was associated with specialization to nutrient-deficient forms of gabbro-derived soil. Soil chemistry associations of C. cuneatus var. cuneatus and C. roderickii are most divergent where the species come into close contact on gabbro, with C. cuneatus var. cuneatus occupying comparatively nutrient-rich forms of gabbro-derived soils, a result that is consistent with reinforcement.

Key Words: Ceanothus, edaphic, evolution, gabbro, NIA, Pine Hill intrusive complex.

Edaphic factors—those pertaining to the substrate or soil—have long been interpreted as potential drivers of plant diversification (Stebbins 1942; Kruckeberg 1986; Rajakaruna 2004). This idea derives from the strong association of many so-called 'edaphic endemic' taxa with particular soil or substrate conditions (Mason 1946: Gankin and Major 1964; Kruckeberg 1986, 2002). In California, for example, approximately 10% of native vascular plants at the level of species and below are endemic to soils derived from serpentinite parent material (Kruckeberg 1986; Hickman 1993). Edaphic endemics are often classified either as relicts (paleoendemics) or as recently derived entities (neoendemics) that evolved in situ, with substrate specialization accompanying genetic divergence (Raven and Axelrod 1978). Recent work by Baldwin (2005) provided the first phylogenetic evidence for recent divergence of an edaphic endemic taxon, discovering that the serpentiniteendemic herb Layia discoidea D. D. Keck "budded off" from within a less specialized species less than 1 mya. It is not clear, however, whether this pattern is common to the large number of other edaphic endemics in California and elsewhere. By combining detailed genetic surveys with analyses of edaphic conditions experienced by edaphic endemics and their close relatives, it may be possible to discern general trends in the evolution

of edaphic endemics, and how these trends relate to soil conditions. Here we focus on the *Cerastes* subgenus of *Ceanothus*, which contains 10 edaphic-endemic taxa restricted to California and Baja California, Mexico (Table 1). Our goal is to discern the evolutionary history of a single species of edaphic endemic *Cerastes*, and relate this history to the substrate conditions experienced by this taxon and its closest relatives.

In the Sierra Nevada foothills of western El Dorado County, California, soils weathered from mafic rocks of the Pine Hill intrusive complex (~100 km², Fig. 1; Springer 1971) support approximately 600 vascular plant species (Wilson et al. 2009, Appendix 1), representing more than 10% of the California flora (5867 species; Hickman 1993), including several endemics and taxa of limited or disjunct distribution (Wilson 1986; Hunter and Horenstein 1991; Wilson et al. 2009). Endemics of the Pine Hill intrusive complex include Ceanothus roderickii W. Knight, Fremontodendron californicum (Torr.) Coville subsp. decumbens (R. M. Lloyd) Munz, Galium californicum Hook. & Arn. subsp. sierrae Dempster & Stebbins, and Wyethia reticulata Greene. The first three of these plants are federally-listed Endangered Species (USFWS 1996).

The Pine Hill intrusive complex is composed primarily of the rock gabbro, with minor

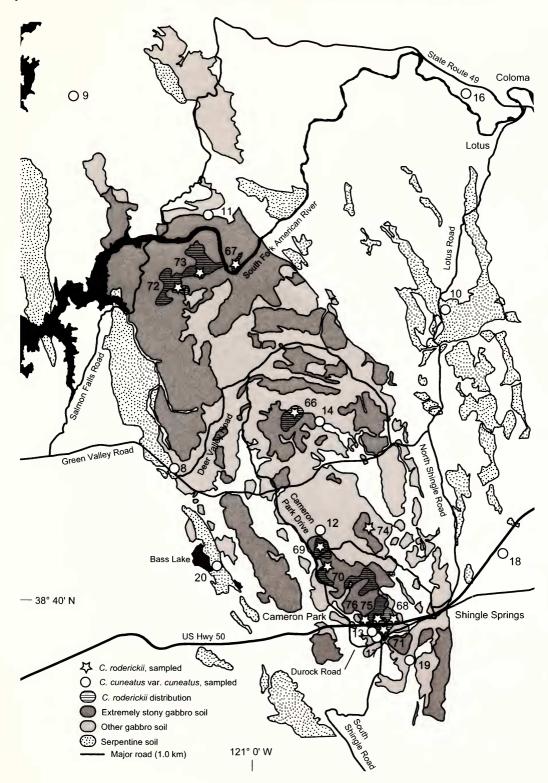
TABLE 1. CEANOTHUS, SUBGENUS CERASTES TAXA. Taxon = taxa from Fross and Wilken (2006). Sampled = populations sampled for genetic and/or soil analyses (Appendix 1). Geographic distribution = distribution of taxa in North America (North CA: region of CA from the latitude of Point Conception, north; South CA: region of CA from the latitude of Point Conception, south; BC, Mexico: Mexican state of Baja California). Soil = geological parent material(s) for soils on which taxon occurs (Fross & Wilken 2006). a 25 populations of C. cuneatus var. cuneatus sampled for genetics and soil, 8 for genetics only, and 13 for soil only. b Three populations of C. roderickii sampled for genetics and soil, 1 for genetics only, and 7 for soil only. Also found on gabbro-derived soils. Parent material classified as metavolcanic ("Mzv") by Jennings (1977).

Taxon	Sampled	Geographic distribution	Soil
Ceanothus arcuatus McMinn	0	North CA	various
C. bolensis S. Boyd & J.E. Keeley	0	BC, Mexico	basalt
C. crassifolius Torr. var. crassifolius	0	South CA; BC, Mexico	various
C. crassifolius Torr. var. planus Abrams	0	South CA	various
C. cuneatus Nutt. var. cuneatus	46a	West US; BC, Mexico	various
C. cuneatus Nutt. var. dubius J.T. Howell	1	North CA	various
C. cuneatus Nutt. var. fascicularis (McMinn)			
Hoover	1	North CA	various
C. cuneatus Nutt. var. ramulosus Greene	1	North CA	various
C. cuneatus Nutt. var. rigidus (Nutt.) Hoover	1	North CA	various
C. divergens Parry subsp. confusus			
(J.T. Howell) Abrams	1	North CA	various
C. divergens Parry subsp. divergens	0	North CA	various
C. divergens Parry subsp. occidentalis			
(McMinn) Abrams	1	North CA	various
C. ferrisiae McMinn	1	North CA	serpentinite
C. fresnensis Abrams	1	North CA	various
C. gloriosus J.T. Howell var. exaltatus			
J.T. Howell	1	North CA	various
C. gloriosus J.T. Howell var. gloriosus	1	North CA	various
C. gloriosus J.T. Howell var. porrectus			
J.T Howell	1	North CA	granite
C. jepsonii Greene var. albiflorus J.T. Howell	1	North CA	serpentinite
C. jepsonii Greene var. jepsonii	1	North CA	serpentinite
C. maritimus Hoover	1	North CA	various
C. masonii McMinn	1	North CA	various
C. megacarpus Nutt. var. insularis (Eastw.)			
Munz	0	South CA	various
C. megacarpus Nutt. var. megacarpus	0	South CA	various
C. ophiochilus S. Boyd, T.S. Ross & Arnseth	0	South CA	pyroxenite ^c
C. otayensis McMinn	0	South CA; BC, Mexico	basaltd
C. pauciflorus DC.	0	Mexico	various
C. perplexans Trel.	0	South CA; BC, Mexico	various
C. pinetorum Coville	1	North CA	various
C. prostratus Benth.	1	North CA	various
Ceanothus pumilus Greene	1	North CA	serpentinite
C. purpureus Jeps.	1	North CA	volcanic
C. roderickii W. Knight	11 ^b	North CA	gabbro
C. sonomensis J.T. Howell	1	North CA	various
C. verrucosus Nutt.	0	South CA; BC, Mexico	various
C. vestitus Greene	0	West US; Mexico	various

amounts of pyroxenite and diorite (Springer 1980; hereafter referred to collectively as "gabbro"), which weather to form reddish-brown sandy loams with very stony to clayey variants

(the Rescue Series; Rogers 1974). Gabbro contains less iron, Mg, and potentially plant-toxic transition elements (e.g., Cr, Co, Ni) than are found in ultramafic rocks such as serpentinite

FIG. 1. Sampling and soil map for the Pine Hill region, El Dorado Co., California. Polygons for gabbro or serpentinite derived soils adapted from GIS data layers in Soil Survey Geographic (SSURGO) database for El Dorado Area, California (U.S. Department of Agriculture, Natural Resources Conservation Service 2007). Extremely stony gabbro soil: shallow soils derived from gabbro parent material, corresponding to "Rescue extremely stony sandy loam" (Rogers 1974, RgE2). Other gabbro soil: deeper soils derived from gabbro parent



material, corresponding to "Rescue sandy loam" (Rogers 1974, ReC, ReB, & ReD) and "Rescue very stony sandy loam" (Rogers 1974, RfC, RfD, & RfE). Serpentine soil: very shallow, rocky soils derived from serpentinite parent material, corresponding to 'Serpentine rock land' (Rogers 1974, SaF). Ceanothus roderickii distribution adapted from Hinshaw (2008) in consultation with G. Hinshaw and L. Fety (March, 2010). Sampling locations indicated by stars or open circles (Table 2).

(Alexander 1993, unpublished). As a result, soils derived from gabbro usually contain elevated levels of Mg relative to soils derived from less mafic rocks such as diorite, but have lower Ca to Mg ratios than soils weathered from ultramafic rocks such as serpentinite (Goldhaber et al. 2009).

Endemism on the Pine Hill intrusive complex. as well as the presence of species normally restricted to serpentinite-derived soils, has been attributed to the similar properties of gabbro and serpentinite rock (Wilson 1986). However, analyses of soils from the Pine Hill intrusive complex have not identified soil parameters that predict plant distributions (Hunter and Horenstein 1991; Alexander, unpublished), leading Hunter and Horenstein (1991) to conclude that endemism on these soils may be attributed to the island-like topographic position of the complex in the otherwise low-lying foothills of the central Sierra Nevada. However, these results may be confounded by plant demography, especially in the case of C. roderickii, which is dependant on fire for significant recruitment (Boyd 2007).

Ceanothus roderickii is a member of the Cerastes subgenus of Ceanothus, a group of 24 species that is almost entirely restricted to the California Floristic Province (CFP) of western North America (Fross and Wilken 2006). Members of Cerastes possess a suite of morphological and physiological adaptations for drought resistance (Ackerly et al. 2006) and are associated with chaparral vegetation. However, the group is both morphologically and ecologically diverse, with an array of growth forms and a broad spectrum of habitat associations, sometimes including specialized edaphic ecology (McMinn 1942; Nobs 1963; Fross and Wilken 2006). Ceanothus roderickii is a decumbent shrub spreading horizontally via arching branches that usually root adventitiously when nodes contact soil (Knight 1968), a trait that allows this species to reproduce clonally during fire-free intervals when recruitment from the seed-bank is limited (Boyd 2007). A close relationship between C. roderickii and the widespread Ceanothus cuneatus Nutt. was proposed by Knight (1968). However, this author also speculated on the possibility of a close relationship between C. roderickii and Ceanothus fresnensis Abrams or Ceanothus prostratus Benth., the only other decumbent members of Cerastes known from the central Sierra Nevada.

Sequence data from nuclear ribosomal DNA suggest that *C. roderickii* is closely related to *C. cuneatus* var. *cuneatus* (Hardig et al. 2000). *Ceanothus cuneatus* is among the most widely distributed members of *Ceanothus*, occupying forest, woodland, and chaparral habitats at low to moderate elevations in far western North America from Baja California, Mexico to north-

western Oregon (Fig. 2), almost entirely within the CFP (Fig. 2). Ceanothus cuneatus comprises five varieties (Table 1), four of which are narrowly distributed (Fross and Wilken 2006). The most widely distributed variety, C. cuneatus var. cuneatus, is a characteristic component of chaparral and woodland communities in the foothills and mountains of the CFP and is known to grow on soils derived from a variety of geological parent materials (Fross and Wilken 2006; Table 1). Ceanothus cuneatus var. cuneatus is the only member of Cerastes other than C. roderickii known to occur in the Pine Hill region of El Dorado Co., California.

This study was designed to elucidate the evolutionary history of *C. roderickii* and relate this history to the substrate specificity of the taxon and its closest relatives. Specifically, this study aimed to 1) test the hypothesis that *C. roderickii* is most closely related to and possibly derived from within *C. cuneatus* var. *cuneatus*, 2) characterize the soil chemistry associations of *C. roderickii* relative to those of *C. cuneatus* var. *cuneatus*, and 3) identify specific chemical properties of *C. roderickii* soils that may have provided selective pressure during evolution of the species.

MATERIALS AND METHODS

Genetic Sampling

Genetic sampling of Ceanothus populations was designed to represent the geographic range and edaphic tolerances of the focal taxa C. roderickii and C. cuneatus var. cuneatus, and to encompass related plants (Tables 1 and 2, Fig. 2, Appendix 1). DNA from 57 plants was studied, representing 22 of the approximately 35 Cerastes taxa (species, subspecies, and varieties) currently recognized (Table 1; Fross and Wilken 2006). All individuals sampled for the present work were collected by D. Burge, with the exception of a sample of Ceanothus pinetorum Coville obtained by D. Wilken (DHW 16736, Table 2, Appendix 1). Individuals from four populations of C. roderickii were sampled to represent the geographic distribution of this species (Table 2, Fig. 1, Appendix 1). Individuals from 33 populations of C. cuneatus var. cuneatus were sampled to represent the extensive geographic range of this taxon and the variety of edaphic conditions that it experiences over this area (Table 2, Fig. 2). Individuals representing populations of 20 additional Cerastes taxa were sampled for genetic analysis based on a large-scale phylogenetic study of Ceanothus (Burge et al. in press). In this largescale study, which is based on more than 140 Cerastes populations from across the geographic range of the group, individuals included in the present study (Table 2, Appendix 1) form a

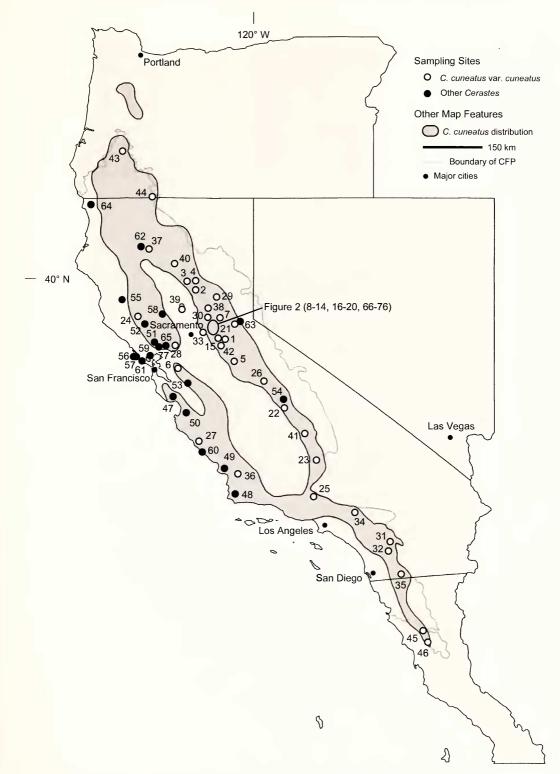


FIG. 2. Sampling map for western North America. Soil and/or genetic sampling locations indicated by open circles (Table 2). Global distribution of *C. cuneatus* indicated by gray shading (data provided by the participants of the Consortium of California Herbaria; March, 2010). Boundary of the California Floristic Province (CFP) adapted from Myers et al. (2000).

Taxon	Map	State, county & voucher	Soil	GenBank	
Comeans Nutt var. cuneatus	-	CA: Amador: 1150a	metamorphica	HM240329: HM240330	
	2		granite		
	3		volcanica		
	4	CA; Butte; 1078a	serpentinitea	HM240306; HM240307	
	5	_	sedimentary ^a	HM240327; HM240328	
	9	_	sedimentary ^a	HM240341; HM240342	
	7		serpentinite ^a		
	∞		serpentinite ^a		
	6	El Dorado;	$volcanic^a$		
	10	El Dorado;	serpentinite ^a		
	11	CA; El Dorado; 1088a	${ m gabbro}^{ m a}$		
	12	CA; El Dorado; 1089a	gabbroª		
	13	CA; El Dorado; 1101a	gabbroª		
	14	CA; El Dorado; 1116a	gabbroª		
	15	CA; El Dorado; 1174a	sedimentary ^a		M
	16	CA; El Dorado; 1175a	granite		[A]
	17	CA; El Dorado; 1023a	gabbroª	HM240296; HM240297	DF
	18		metamorphic ^a	HM240302; HM240303	RO
	19		${f gabbro^a}$	HM240314; HM240315	ÑŒ
	20		serpentinite ^a	HM240316	0
	21		volcanica	HM240317; HM240318	
	22	,	metamorphic ^a		
	23		$granite^a$	HM240319; HM240320	
	24		sedimentary	HM240295	
	25		$granite^a$	HM240301	
	26		granite	HM240324	
	27		sedimentary	HM240338	
	8 78		sandstone	HM240339; HM240340	
	67		serpentinite=	HIM 240304: HM 4240205	
	30	CA: Placer; 10//a	metamorphic	HM240304; HM240303	
	33		granite	HN7240344: HN7240345	
	33 65		gramme sedimentary ^a	HM240313	
	34		sedimentarya	HM240300	
	35		granite	HM240346	
	36	CA; San Luis Obispo; 959a	sedimentary	HM240343	
	37		metamorphic	HM240331; HM240332	[
	38	CA; Sierra; 1083a	serpentinite ^a	HM240308; HM240309	Vo
	39		volcanic	HM240311; HM240312	ol.
	40		volcanica	HM240336	58
		1124-		CCCC C1 FFF . CCCC C1 FFF	

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	,			
	47	CA: Tuolumne: 1145a	Sernentinitea	HM240325- HM240326
	43	OR Douglast 1161a	serpentinite	HM240333
	5 6	Ob. Indiana, 1164a	ori perimina	SCOOK ALL SCOOK ALL
	; ;	ON, Jacksoll, 1104a	VOICAIIIC	11M240534, ITM240553
	45	Baja CA; N/A; 1030a	granite"	HM240298; HM240299
	46	Baja CA; N/A; 783a	$metamorphic^a$	HM240337
C. cuneatus Nutt. var. dubius J.T. Howell	47	CA; Santa Cruz; 918a	sedimentary ^a	HM240347
C. cuneatus Nutt. var. fascicularis				
(McMinn) Hoover	48	CA: Santa Barhara: 871a	sanda	HM240348
Crossing Mart was accompanied	2 6	CA: Con I wie Obiene: 947b	a chimitan conscion	HA740340
cuneulus Ivai. vai. tumulosus Olecine	t	CA, San Luis Ouispo, 64/0	ser peninnic	C+C0+71111
C. cuneatus Nutt. var. rigidus (Nutt.)				
Hoover	20	CA; Monterey; 891b	sedimentary ^a	HM240350; HM240351
C. divergens Parry subsp. confusus (J.T.				
Howell Abroms	15	CA: Conomo: 1003a	otinitaonios	HM7740257; HM7740252
110well) Autains	10	Cr., Sonoma, 1903a	Scripcinite	11111240202, 11111240203
C. aivergens Farry subsp. occidentalis				
(McMinn) Abrams	52	CA; Lake; 943a	volcanic	HM240354
C. ferrisiae McMinn	53	CA: Santa Clara: 834a	serpentinite	HM240355: HM240356
francisco Amono	2		timono	HM740257
C. Jeshensis Adjanns	-	CA, 115310, 1130a	granne	1000+21VII
C. gloriosus J. I. Howell var. exaltatus				
J.T. Howell	55	CA; Mendocino; 994a	sediment	HM240358; HM240359
C alorioene I T Howell war alorioene	95	CA. Marin. 908a	pues	HM240360, HM2240361
C. Stortesta 3:1: IIOWCII vai: Stortesta	3	Cit, Maini, 200a	Direc	100047111170001111
Storiosus J. I. Howell val. porrectus	ļ			
	27	CA; Marin; 90/a	granite	HM240362; HM240363
C. jepsonii Greene var. albiflorus J.T.				
Howell	58	CA: Colusa: 997a	serpentinite	HM240364; HM240365
C iensonii Greene var iensonii	65		serpentinite	HM240366
			or dimense	C2C07CF111
C. maritimus Hoover	00		sediment	HM24036/
C. masonii McMinn	19	_	sediment	HM240368
C. pinetorum Coville	62	CA; Trinity; DHW 16736	granite	HM240369; HM240370
C. prostratus Benth.	63	CA: El Dorado: 952a	metamorphic	HM240371
C munifus Greene	64		serpentinite	HM240372 HM240373
C. Pulling Orceite	5 5			27C04C34111 (37C04C3411
C. purpureus Jeps.	65	Napa; 904a	volcanic	HIMI2403/4; HIMI2403/3
C. roderickii W. Knight	99		$gabbro^a$	HM240376
	<i>L</i> 9	CA; El Dorado; 1087a	$gabbro^a$	HM240377; HM240378
	89	٠.,	gabbro	
	69		gaphro	
	07	El Dorado.	Sac Sac	
	3 2	-	gavoro	
	/1	El Dorado;	gabbro:	l
	72	Ξ	$gabbro^a$	1
	73	CA; El Dorado; 1105a	$gabbro^a$	
	74	CA; El Dorado; 1111	gabbro	HM240379
	7.5		gabbro	
	92	CA: El Dorado: 824b	gaphro	HM240380
TI TI	0.1		Earono	LIM 240300
C. sonomensis J. I. Howell	//	CA; Sonoma; 8930	volcanic	FIM 240381

monophyletic group nested within *Cerastes* as a whole (Burge et al. in press). Voucher specimens were identified based on Fross and Wilken (2006). However, *Ceanothus masonii* McMinn, treated as part of *Ceanothus gloriosus* J. T. Howell by Fross and Wilken (2006) is recognized here.

Molecular Methods

Genomic DNA was extracted from fresh or silica-dried leaf and/or flower-bud tissue using the DNeasy Plant Mini Kit (Qiagen, Germantown, MD) according to the manufacturer's instructions. Polymerase chain reactions were performed using Qiagen Taq DNA Polymerase. Amplification was performed using an initial incubation at 94C for 10 min and 30 cycles of three-step PCR (1 min at 94C, 30 s at 55C, and 2 min at 72C), followed by final extension at 72C for 7 min. Primers NIA-3F and NIA-3R (Howarth and Baum 2002) were initially used to amplify the third intron of the low-copy nuclear gene nitrate reductase (NIA). Subsequent to amplification from representative Ceanothus species, NIA PCR products were cloned using the TOPO-TA Cloning Kit (Invitrogen, Carlsbad, CA) according to the manufacturer's instructions. Nondegenerate primers (NIARHA-3F, AGGTG-GAGGTTCTTAACCTTCTC; NIARHA-3R, GAACCAGCAATTGTTCATCATTCC) were designed based on the alignment of these cloned sequences. These primers have been used to amplify NIA from all members of Cerastes as well as members of the Ceanothus subgenus of Ceanothus. Analysis of NIA sequences from representative Ceanothus individuals (Burge et al. in press) demonstrated that these primers always amplify a single orthologous copy of NIA, which is frequently represented by two sequence types (putative alleles) that vary in length and base composition. As a result of this heterogeneity, cloning of NIA was required for most plants. Subsequent to initial primer design, cloning was carried out using the pGEM-T Easy Vector kit (ProMega, Madison, WI) according to the manufacturer's instructions. NIA inserts were amplified directly from 4-10 large positive colonies using the non-degenerate primers and PCR protocol described above. Excess primer and dNTPs were removed using exonuclease I (New England Biolabs, Ipswich, MA [NEB]; 0.2 units/µl PCR product) and antarctic phosphatase (NEB; 1.0 unit/µl PCR product) incubated for 15 min at 37C followed by 15 min at 80C. For sequencing, Big Dye chemistry (Applied Biosystems, Foster City, CA) was utilized according to manufacturer instructions. Sequences were determined on an Applied Biosystems 3100 Genetic Analyzer at the Duke University Institute for Genome Science and Policy Sequencing and Genetic Analysis Facility.

Phylogenetic Analysis

DNA sequences were assembled and edited using the program Sequencher 4.1 (Gene Codes Corporation). Sequences were aligned using MUSCLE (Edgar 2004) under the default settings, with minor adjustments made manually. For each individual plant (Table 2), sequence variation was assessed based on an alignment of cloned NIA sequences (hereafter "isolates") obtained from that plant. Twenty-four plants yielded pools of identical isolates, 30 contained two different types of NIA sequence (hereafter "sequence types"), and three were represented by a single successfully cloned isolate (Table 2). For plants with two sequence types, a single isolate representing each type was selected randomly for subsequent analysis (Table 2). For plants with one sequence type, a single isolate was selected at random from the pool of isolates for that plant (Table 2). A total of 87 isolates were selected for analysis and aligned and edited as described above. Two ambiguously-aligned regions were excluded from analysis (see below). Edited sequences were deposited in GenBank (Table 2, Appendix 1).

Phylogenetic analyses under the Bayesian criterion were conducted using the best-fit model of evolution from Akaike information criterion (AIC) output of the program MrModeltest v2 (Nylander 2004). Sampling of trees was performed using the program MrBayes 3 (Ronquist and Huelsenbeck 2003). Three separate runs of 5,000,000 MCMC generations were performed using one heated and three cold chains, sampling every 1000 generations. Independent chains were inspected for convergence (standard deviation of split frequencies nearing 0.001). Log-likelihood for the sampled tree was plotted and examined in Microsoft Excel. Sampled trees from the burn-in period (Ronquist and Huelsenbeck 2003) were identified and eliminated. A consensus phylogram for each independent run was constructed based on the post-burnin sample of trees using MrBayes 3.0 (Ronquist and Huelsenbeck 2003). Trees from each of the three independent runs were compared to verify the similarity of the results. The final Bayesian consensus tree was manually rooted based on results from an expanded phylogenetic study of Ceanothus (Burge et al. in press).

Statistical parsimony (Templeton et al. 1992), as implemented in the program TCS (Clement et al. 2000), was used to reconstruct a gene genealogy for NIA based on the alignment described above. Statistical parsimony is a network-based method that accommodates reticulate relationships such as those that result from recombination, and therefore has advantages over traditional tree building methods such as parsimony, neighbor-joining, and maximum like-

lihood when considering population-level relationships (Clement et al. 2000). Analyses were conducted under default settings of the TCS program. The network output by TCS was adjusted manually in order to facilitate interpretation. The network was examined visually for loops (ambiguities) representing potential reticulate relationships among NIA isolates (Clement et al. 2000).

Utilization of Highly-Variable Regions

Initial inspection of NIA alignments revealed the presence of two highly-variable AT-rich regions. In the initial alignment of NIA isolates (see Results) the first variable region begins at position 136 (5') and ends at position 152 (3'), with a maximum un-aligned length of 16 bases. The second region begins at position 401 (5') and ends at position 448 (3'), with a maximum unaligned length of 45 bases. Due to ambiguity inherent in aligning such regions, they were excluded from phylogenetic analysis, as described above. Initial inspection, however, showed that sequence variation in these regions corresponds with relationships implied by phylogenetic analysis of the remaining sequence data. Due to its less ambiguous alignment, the first variable region was focused upon for subsequent work. This highly-variable region was treated as a single character and unique "motif types" identified based on the exact sequence of the region. Each of the 87 NIA isolates was binned according to motif type. In a hypothetical example of this process, isolates from a four-base-pair-long highly-variable region with sequences of ATTT, AATT, and AAAT would represent three separate motif types. Following reconstruction of phylogenetic trees based on an alignment that excluded both of the highly-variable regions, motif type was mapped onto trees and used to help identify natural groups.

Soil Sampling

Fifty-two soils samples, representing 42 populations of C. cuneatus (including all five varieties of this species) and 10 populations of C. roderickii, were subjected to chemical analysis (Tables 1 and 2). Thirty-two of the 54 samples correspond to populations included in the genetic analysis (Tables 1 and 2). Sampling of soil was carried out in April and May, 2009. At each site, one liter of soil was collected by consolidation of sub-samples taken within the rooting zone of three plants growing in a 5 m² area. Sub-samples were collected using a garden trowel with a steel blade, excavating to a depth of at most 10 cm, depending on the depth of the soil profile. Soils were air-dried and returned to Duke University for storage and preparation.

Soil Chemistry Assays

Soil chemistry analyses were carried out by the Texas A&M University Soil, Water, and Forage Testing Laboratory. Samples were passed through a 2 mm sieve prior to analysis. Major nutrients (P, K, Ca, Mg, S) and sodium were extracted using the Mehlich III extractant (Mehlich 1978, 1984) and determined by inductively coupled plasma mass-spectroscopy (ICP). Micronutrients (Cu, Fe, Mn, and Zn) were extracted using a modified DPTA solution (Lindsay and Norvell 1978), and determined by ICP. Soil pH was determined in a 1:2 soil:deionized water extract (Schofield and Taylor 1955). Electrical conductivity (a proxy for soluble salts) was determined in a 1:2 soil:deionized water extract using a soil conductivity probe (Rhoades 1982). Finally, nitrate (NO₃⁻) was extracted in 1 M KCl solution, reduced to nitrite (NO₂⁻) using a cadmium column, and determined by spectrophotometer (Keeney and Nelson 1982). In total, thirteen soil chemistry properties were assayed (Table 3).

Statistical Analysis of Soil Chemistry

Soil chemistry data for the 52 sampled Ceanothus populations were treated using univariate and multivariate statistical methods. First, differences among pre-defined groups were tested for each of the 13 soil chemistry variables using Student's paired t-tests (Student 1908). Second, differences among groups were summarized using principal component analysis (PCA; Pearson 1901), which simultaneously accounted for variation in all 13 soil chemistry variables. Principal component analysis was carried out in the program R, version 2.10.1 (R Development Core Team 2009), using the "ecodist" package of Goslee and Urban (2007). The soil chemistry variables were transformed into Z-scores prior to analysis. The first two principal components were visualized in bivariate space and the relative contribution of the soil chemistry variables to the components was assessed based on vector loadings. Based on PCA scores, differences among pre-defined groups were tested using a combination of 1) Student's paired t-test, 2) analysis of variance (ANOVA; Fisher 1918), and 3) Tukey's HSD test (Zar 1999). Comparisons involving just two groups were carried out using Student's paired t-test (Student 1908) on scores from the first two principal components. To test for overall differences among three or more groups, one-way ANOVA was carried out on scores from the first two principal components. For analyses yielding a significant ANOVA result, Tukey's HSD (Honestly Significant Difference) test was used to determine which groups were significantly different from one another. Tukey's HSD test

SUMMARY STATISTICS FOR SOIL CHEMISTRY VARIABLES. All values given as group mean ± standard deviation. Analysis group = groups of soil samples treated in text; "C. cuneatus all samples" refers to all soil samples analyzed for C. cuneatus (Table 2); "C. cuneatus El Dorado non-gabbro" and "C. cuneatus El Dorado gabbro" refer to C. cumeatus populations collected in El Dorado Co., CA on non-gabbro and gabbro-derived soils, respectively. C. roderickii, n = 10; C. cumeatus all = 9; C. cumeatus El Dorado gabbro, n = 6. Con. = electrical conductivity of soil, reported as umho/cm; nitrate samples, n = 42; C. cuneatus El Dorado non-gabbro, n and all other nutrient levels reported as PPM FABLE 3.

Analysis													
	pH Con. Nitrate	Con.		Mg	Ca	×	Mg Ca K P S Na Fe Zn Mn Cu	S	$\mathbf{N}^{\mathbf{a}}$	Fe	Zn	Mn	Cn
C. roderickii	6.0 ± 0.1	78 ± 16	5.0 ± 1.86	33 ± 179 1	744 ± 208	€0.7 ±	C. roderickii $6.0 \pm 0.178 \pm 16$ 5.0 ± 1.8 633 ± 179 1744 ± 208 60.7 ± 11.9 2.2 ± 0.8 9.6 ± 1.2 65.8 ± 6.8 7.0 ± 1.8 0.4 ± 0.3 13.1 ± 3.3 1.6 ± 0.8	9.6 ± 1.7	265.8 ± 6.8	7.0 ± 1.8	0.4 ± 0.3	13.1 ± 3.3	1.6 ± 0.8
C. cuneatus all samples	6.1 ± 0.5	83 ± 53	8.5 ± 7.5 57	73 ± 573 1	513 ± 862 1	29.3 ± 7	cuneatus all samples 6.1 \pm 0.5 83 \pm 53 8.5 \pm 7.5 573 \pm 573 1513 \pm 862 129.3 \pm 7.5 19.2 \pm 21.2 10.9 \pm 3.0 84.7 \pm 36.4 16.6 \pm 10.7 1.1 \pm 1.3 14.9 \pm 10.8 1.0 \pm 1.6	10.9 ± 3.0	0 84.7 ± 36.4	16.6 ± 10.7	1.1 ± 1.3	14.9 ± 10.8	1.0 ± 1.6
C. cuneatus El Dorado													
non-gabbro	6.2 ± 0.4	75 ± 16	6.5 ± 3.997	$72 \pm 564 $ 1	355 ± 653	94.5 ±	non-gabbro 6.2 \pm 0.4 75 \pm 16 6.5 \pm 3.9 972 \pm 564 1355 \pm 653 94.5 \pm 3.9 8.5 \pm 8.9 9.1 \pm 1.7 63.1 \pm 5.0 17.2 \pm 13.2 0.8 \pm 0.4 16.0 \pm 15.4 0.7 \pm 0.3	$9.1 \pm 1.$	$7 63.1 \pm 5.0$	17.2 ± 13.2	0.8 ± 0.4	16.0 ± 15.4	0.7 ± 0.3
C. cuneatus													
El Dorado													
gabbro	6.1 ± 0.3	97 ± 20	8.4 ± 5.047	$^{74} \pm 1322$	3331	17.0 ± 3	gabbro $6.1 \pm 0.397 \pm 20$ $8.4 \pm 5.0474 \pm 1322450 \pm 333117.0 \pm 5.015.8 \pm 21.113.1 \pm 1.471.8 \pm 9.812.5 \pm 4.5 2.3 \pm 2.526.9 \pm 8.94.2 \pm 2.3$	13.1 ± 1.4	471.8 ± 9.8	12.5 ± 4.5	2.3 ± 2.5	26.9 ± 8.9	4.2 ± 2.3

compensates for false positives (type I error) in multiple comparisons and therefore reveals which differences among group means are "honestly" significant (Zar 1999). Student's paired t-tests, One-way ANOVA, and Tukey's HSD tests were carried out in R (R Development Core Team 2009). In all statistical tests the threshold of significance was $\alpha=0.05$.

RESULTS

DNA Sequences

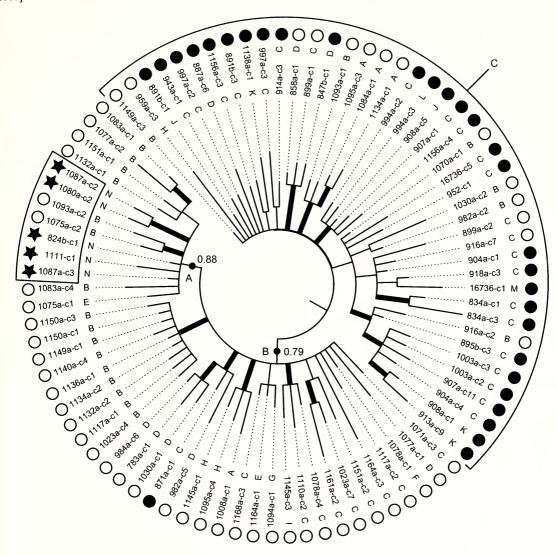
The portion of the third intron of nitrate reductase selected for analysis varied in length from 558 bp (C. cuneatus var. cuneatus isolates DOB 1136a-c1, 1140a-c4, 1149a-c1, 1023a-c4, 1117a-c1, 1134a-c2, and 1150a-c1; Table 2, Appendix 1) to 670 bp (C. cuneatus var. cuneatus isolates DOB 1084a-c1 and 1134a-c1). The initial alignment of the 87 NIA isolates selected for analysis (Table 2, Appendix 1) contained 694 characters and had an average G + C content of 37.1% (TreeBase Study S10898, Matrix M6862). Following exclusion of two ambiguously aligned regions (base positions 136-152 and 401-448; see Materials and Methods), the alignment contained 618 characters, 149 of which (24.1%) were variable. The ambiguously-aligned regions were excluded from all subsequent analyses.

Phylogeny

Bayesian analysis replicates had a burn-in period of 500,000 generations (500 sampled trees), leaving 4,500,000 generations (4500 sampled trees) of explored tree space for computing branch lengths and posterior probabilities (PP) of clades. The three Bayesian replicates yielded trees with nearly identical topology. Only one run was used for final tree building.

In the Bayesian consensus tree neither C. roderickii nor C. cuneatus var. cuneatus are recovered as monophyletic (Fig. 3). Instead, C. roderickii and Ceanothus cuneatus var. cuneatus are polyphyletic. All five NIA isolates from the four C. roderickii individuals included in this study (Table 2, Appendix 1) are recovered as members of a clade of NIA isolates that are otherwise from individuals of C. cuneatus var. cuneatus (Fig. 3, Clade A; PP 0.88). Clade A is in turn nested within a larger clade made up almost entirely of isolates from individuals of C. cuneatus var. cuneatus (Fig. 3, Clade B; PP 0.79). Considering C. cuneatus var. cuneatus as a whole, seven isolates are recovered in strongly supported (PP > 0.95) relationships with isolates from other taxa, including other varieties of C. cuneatus and other species of Cerastes (Fig. 3).

Out of the 30 *Ceanothus* plants from which two NIA sequence types were recovered (Table 2,



Туре	Variable region motif	
A	TTTTAAACAAAA-TTA	Figure key
В	TTTTTAAAAAAA-TTA	C. cuneatus var. cuneatus
С	TTTTAAAAAAAA-TTA	C. curieatus var. curieatus
D	TTTAAAAAAAAA-TTA	C. roderickii
E	TTTTTAAAAAAAA-TA	
F	TTTTAAAAAGAA-TTA	Other Cerastes
G	TTTTTTAAAAAAA-TA	0.09 Substitutions/site
H	TTTTAAAAAAATTA	
I	TTTTAAAATAAAATTA	1101-c1 A Isolate code and motif type
J	TTTTAACAAAAA-TTA	
K	TTTTAAAAAAATTA	
L	TTTTAAAAAAATTG	
M	TTTTTAAAAGAAATTA	
N	TTTTTTAAA-AAATTA	

FIG. 3. Bayesian 50% majority-rule consensus phylogram for nitrate reductase. Heavy bars indicate posterior probability >0.95. Phylogram is manually rooted based on root position inferred from expanded *Ceanothus* phylogeny (see Materials and Methods). Highly-variable region motifs from NIA (see Materials and Methods) shown below phylogram; motif types mapped on phylogram using letter codes. "A, B, C": groups and clades discussed in text; numbers on branches indicate posterior probabilities. All NIA isolates from DOB collections, with exception of 16736-c1 from D.H. Wilken 16736 (Table 2; Appendix 1).

Appendix 1), 21 have these isolates in conflicting positions on the phylogeny (Fig. 3; PP > 0.95). Of the remaining nine plants from which two NIA sequence types were recovered, five have both isolates as members of a single well-supported clade (PP > 0.95), and four have isolates that are neither strongly supported as members of the same clade, nor in conflicting phylogenetic positions (Fig. 3).

Gene Genealogy

Among the 87 NIA isolates included in the analysis, TCS identified 82 unique sequences. Three of these are represented by more than one NIA isolate (Fig. 4), one comprising four isolates from individuals of C. cuneatus var. cuneatus collected in the southern Sierra Nevada (1150acl, 1149a-cl, 1136a-cl, and 1134a-c2), a second comprising two isolates from individuals of C. cuneatus var. cuneatus collected in the northern Sierra Nevada of California and Cascade Ranges of Oregon (1164a-c1 and 1168a-c3), and a third represented by two isolates from individuals of C. roderickii collected in different populations (1087a-c3 and 824b-c1). All remaining sequence types are unique. The gene genealogy inferred by TCS is reticulate, with 22 loops (ambiguities) as reconstructed (Fig. 4).

Highly-Variable Region Motifs

Among the 87 NIA isolates utilized in the study, a total of 14 motif types were identified for the first highly-variable region (Materials and Methods; Fig. 3). The "N" motif (Fig. 3) is unique to C. roderickii and was present in all 16 isolates (four per individual plant) obtained from individuals of this species, as well as 16 isolates obtained from 4 additional individuals of the species collected in different populations or subpopulations (unpublished data). Nine motif types are found in Ceanothus cuneatus var. cuneatus (Fig. 3). Seven of these types are unique to C. cuneatus var. cuneatus, including three known from just a single NIA isolate each (F, G, and I). The remaining two motifs recovered in C. cuneatus var. cuneatus (C and D) are shared with other varieties of C. cuneatus or other Cerastes species (Fig. 3). None of the motifs from C. cuneatus var. cuneatus is unique to a wellsupported group of C. cuneatus var. cuneatus isolates in the NIA tree (Fig. 3), although the "B" motif is found predominantly in Clade B (Fig. 3; PP 0.79) and is found in all but one of the C. cuneatus var. cuneatus isolates that group with C. roderickii in Clade A (Fig. 3; PP 0.88). Four additional motifs (J, K, L, and M; Fig. 3) are found only in taxa other than C. cuneatus var. cuneatus and C. roderickii. Two of these are found in more than one taxon (J and K; Fig. 3),

and two are unique to a particular isolate (L and M; Fig. 3).

Soil Analyses

At a large geographic scale (Fig. 2), considering all 52 soil samples collected within populations of C. cuneatus (all five varieties) and C. roderickii (Tables 1 and 2), the soils of C. roderickii have, on average, lower pH, lower electrical conductivity, and lower concentrations of nitrate, K, P, S, Na, Fe, Zn, and Mn (Table 3, C. roderickii vs. C. cuneatus all samples). Concentrations of Mg, Ca, and Cu, on the other hand, are on average higher in the soils of C. roderickii than in those of C. cuneatus (Table 3). Differences are significant in the case of K. P. S. Fe, and Zn (Student's paired t-tests, P < 0.03). Principal component analysis summarizes these results for the 13 soil chemistry variables. In PCA the first two principal components account for 39% of total variance, with 21% on the first principal component and 19% on the second. The first principal component is strongly positively correlated with Mg (vector loading = 0.48) and electrical conductivity (vector loading = 0.34), and strongly negatively correlated with P (vector loading = 0.46) and K (vector loading = 0.41). These results are summarized in a biplot of the first two principal components (Fig. 5A). Student's paired t-tests allow for rejection of the null hypothesis of no difference between the mean PCA scores for C. roderickii and C. cuneatus on the second principal component (P < 0.001; Fig. 5B) but not the first (P = 0.052).

At a smaller geographic scale (Fig. 1), considering only those 28 soil samples collected in El Dorado Co., California (Tables 1 and 2), there are differences in chemistry between soils of C. roderickii and C. cuneatus var. cuneatus that are partitioned with respect to both taxon and geological parent material (Table 3). Within this geographic region C. cuneatus var. cuneatus grows on soils derived from a variety of geological parent materials, including gabbro (Tables 1 and 2). In comparison to C. roderickii, soils of C. cuneatus var. cuneatus that are derived from non-gabbro parent material (including serpentinite; Table 2; see below) have, on average, higher pH and higher concentrations of nitrate, Mg, K, P, Fe, Zn, and Mn (Table 3, C. roderickii vs. C. cuneatus El Dorado non-gabbro). Electrical conductivity and concentrations of Ca, S, Na, and Cu, on the other hand, are lower in soils of C. cuneatus var. cuneatus derived from non-gabbro parent material than in the soils of C. roderickii (Table 3). Differences are significant in the case of Fe, Zn, and Cu (Student's paired t-tests, P < 0.04). Comparing the exclusively gabbro-derived soils of *C. roderickii* to the soils of C. cuneatus var. cuneatus that are also derived

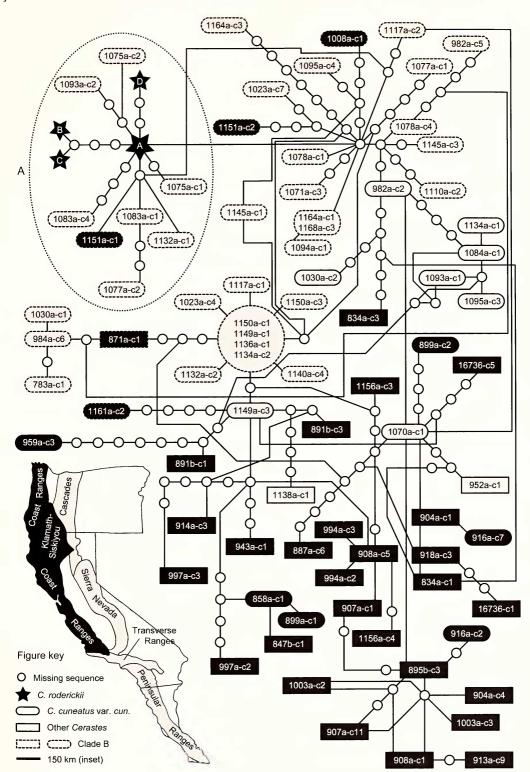


FIG. 4. Gene genealogy of NIA isolates generated under the statistical parsimony criterion in the program TCS (Clement et al. 2000). Open circles represent un-sampled (missing) sequences, as inferred by TCS. Some branch lengths not proportional to number of substitutions. *Ceanothus roderickii* (solid black stars): A, 1087a-c3 & 824b-c1; B, 1080a-c2; C, 1087a-c2; D, 1111-c1. "Clade A": group discussed in text. Sequences color-coded according to geography (see inset map).

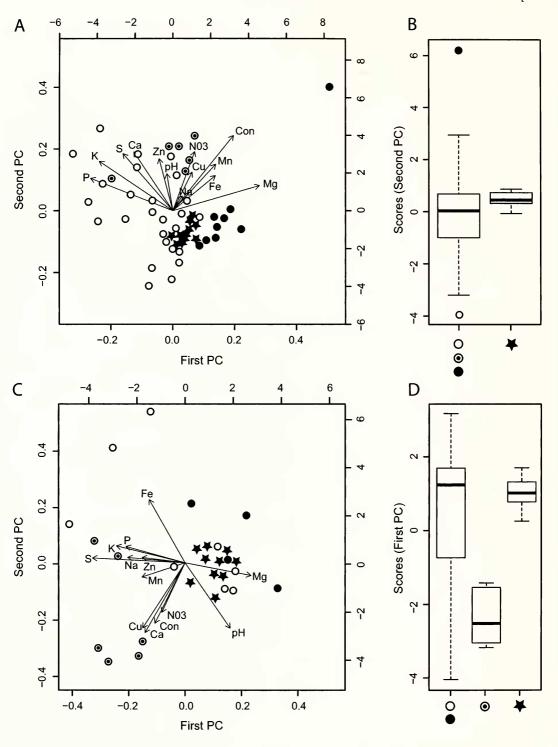


Fig. 5. Plots from principal component analysis (PCA) of soil chemistry data. A, biplot for first two principal components of PCA on soil chemistry for 52 assayed soil samples; arrows represent direction and magnitude of loading on the principal component axes; bottom and left axes apply to loading; top and right axes apply to PCA scores. B, boxplot of PCA scores from the second principal component of PCA on all 52 assayed soil samples, partitioned by species. C, biplot for first two principal components of PCA on soil chemistry for all soils collected in El Dorado County, CA; axes as in A. D, boxplot of PCA scores from the first principal component of PCA on El

● C. cuneatus gabbro
 ● C. cuneatus serpentinite

O C. cuneatus other

C. roderickii

from gabbro parent material, the gabbro-derived soils of C. cuneatus var. cuneatus have, on average, higher pH, higher electrical conductivity, and higher concentrations of nitrate, Ca, K, P, S, Na, Fe, Zn, Mn, and Cu (Table 3). Mg is the only element that is present in lower concentrations in soils of C. roderickii than in gabbro-derived soils of C. cuneatus var. cuneatus. Differences are significant for K, Ca, F, S, Fe, Mn, and Cu (Student's paired t-tests, P < 0.04). Principal component analysis summarizes these results for the 13 soil chemistry variables. In PCA the first two principal components account for 45% of total variance, with 27% on the first principal component and 18% on the second. The first principal component is strongly positively correlated with Mg (vector loading = 0.35) and pH (vector loading = 0.24), and strongly negatively correlated with S (vector loading = 0.49) and K (vector loading = 0.36). These results are summarized in a biplot of the first two principal components (Fig. 5C). Differences among the exclusively gabbro-derived soils of C. roderickii, the gabbro-derived soils of C. cuneatus var. cuneatus, and the non-gabbro derived soils of C. cuneatus var. cuneatus were tested using ANOVA on PCA scores (Fig. 5C). ANOVA allowed for rejection of the null hypothesis of no difference among the three group means on the basis of the first principal component (F = 10.96; P < 0.001; Fig. 5D) as well as the second (F = 6.34; P =0.006). Tukey's HSD test allowed for rejection of the null hypothesis of no difference between the gabbro-derived and non-gabbro derived soils of C. cuneatus var. cuneatus (P = 0.002), as well as between the gabbro-derived soils of C. cuneatus var. cuneatus and those of C. roderickii (P < 0.001). The mean PCA scores for the non-gabbro derived soils of C. cuneatus var. cuneatus was not significantly different from those of C. roderickii (P = 0.611).

Comparing the gabbro-derived soils of *C. roderickii* and *C. cuneatus* var. *cuneatus* to serpentinite-derived soils of *C. cuneatus* (including *C. cuneatus* var. *cuneatus* and *C. cuneatus* Nutt. var. *ramulosus* Greene), there are strong differences among groups. Average Ca:Mg for serpentinite-derived soils of *C. cuneatus* (n = 8; Table 2) was 0.6 (standard deviation = 0.3), the average for soils of *C. roderickii* (n = 10) was 2.9 (±0.6), the average for the gabbro-derived soils of *C. cuneatus* var. *cuneatus* (n = 6) was 5.5 (±1.5), and the average for all "other" (nongabbro and non-serpentinite derived) soils occu-

pied by C. cuneatus (n = 27) was 7.2 (± 4.1). The difference in Ca:Mg is significant for all three contrasts among 1) the exclusively gabbroderived soils of C. roderickii, 2) the gabbroderived soils of C. cuneatus var. cuneatus and 3) the serpentinite-derived soils of C. cuneatus (Student's paired t-tests, P < 0.01). Overall differences in soil chemistry among these groups are summarized in a biplot of the first two principal components from the PCA described above (Fig. 5A). The differences in soil chemistry among the three groups listed above, as well as the "other" group (non-gabbro and non-serpentinite derived soils occupied by C. cuneatus) were tested using ANOVA in terms of scores on the second principal component of the PCA (Fig. 5A). ANOVA allowed for rejection of the null hypothesis of no difference among group means (F = 5.01; P = 0.004). Furthermore, Tukey's HSD test allowed for rejection of the null hypothesis of no difference between means for two contrasts among the four groups listed above: a) gabbro-derived soils of C. cuneatus var. cuneatus versus "other" (non-gabbro & nonserpentinite derived) soils of C. cuneatus (P = 0.014), and b) gabbro-derived soils of C. cuneatus var. cuneatus versus those of C. roderickii (P = 0.002). The remaining three contrasts among the four groups were not significant.

DISCUSSION

Phylogenetic Relationships

Our results indicate a very close relationship between the gabbro-endemic C. roderickii and the less soil-specialized C. cuneatus var. cuneatus. Nevertheless, relationships among the 87 NIA isolates included in this study are poorly resolved, with few nodes receiving high levels of support (Fig. 3). This result is consistent with past genetic work on Cerastes as a whole, in which nuclear and chloroplast DNA sequence data failed to resolve species-level relationships (Hardig et al. 2000; 2002). Nevertheless, a lack of phylogenetic signal is consistent with the hypothesis that Cerastes diversified recently, perhaps as late as 5 mya (Ackerly et al. 2006; Burge et al. in press). If the diversification of Cerastes took place during so short a time interval, then a lack of phylogenetic resolution is not unexpected. In addition, genetic divergence among taxa might be further eroded by hybridization, which is common among Cerastes taxa and has long been

Dorado County soil samples, partitioned by species-soil group (see Results). "C. cuneatus gabbro" corresponds to soil samples obtained from C. cuneatus populations growing on soils derived from gabbro parent material; "C. cuneatus serpentinite" corresponds to serpentinite parent material, and "C. cuneatus other" to non-gabbro and non-serpentinite parent materials. Symbols: Con = electrical conductivity; N03 = nitrate.

thought to play an important role in *Cerastes* evolution (McMinn 1942; Nobs 1963).

In spite of the low phylogenetic resolution achieved in the present study using NIA, comparison of phylogenetic results with the gene genealogy and information from highly-variable region motifs (Figs. 3, 4) allows for interpretation of the relationship of C. roderickii to remaining Cerastes. All of the NIA isolates obtained from C. roderickii, representing four populations, are nested within a small clade made up of NIA isolates from C. cuneatus var. cuneatus populations sampled in the Sierra Nevada and Cascade mountains of California (Fig. 3, Clade A). This group is also present in the gene genealogy for NIA, in which only two potential connections were reconstructed between this group and remaining isolates (Fig. 4 "Clade A"). The close relationship between C. roderickii and C. cuneatus var. cuneatus is further emphasized by the nested position of Clade A within Clade B, which is made up almost entirely of isolates from cuneatus var. cuneatus (Fig. 3). However, it is important to note that members of Clade B are more strongly connected to the remaining NIA isolates in the gene genealogy than are members of Clade A (Fig. 4). Finally, all NIA isolates from C. roderickii contained an identical highly-variable region motif that has proven unique to C. roderickii (Fig. 3, type N). The type N motif was present in all 20 isolates obtained from C. roderickii. Four C. roderickii individuals representing additional populations were also found to share the type N highly-variable region motif (unpublished data). The presence of a unique highly-variable region motif in all sampled C. roderickii individuals indicates that C. roderickii populations are genetically cohesive, in spite of the fact that they do not form a clade in the phylogeny reconstructed using complete NIA sequences (Fig. 3). Thus, the type N highlyvariable region motif may be taken as a genetic autapomorphy of C. roderickii.

Genetic evidence for the cohesiveness of C. roderickii with respect to C. cuneatus is supported by the morphology of C. roderickii, which differs from that of C. cuneatus in several significant ways. First, the habit of C. roderickii is always prostrate to decumbent, with shrubs rarely attaining more than a meter in height (Knight 1968; James 1996), whereas C. cuneatus is invariably erect and ascending, frequently reaching more than three meters is height (Fross and Wilken 2006). However, some populations of C. cuneatus in the Sierra Nevada and Klamath-Siskiyou region of California and Oregon are much lower-growing (Fross and Wilken 2006). Ceanothus roderickii also differs from C. cuneatus with respect to mode of reproduction. Individuals of C. roderickii spread laterally via arching or creeping branches that root adventitiously when they contact soil. This mode of reproduction allows *C. roderickii* to reproduce clonally during fire-free intervals when seedling recruitment is limited (James 1996; Boyd 2007). Clonal reproduction is not known in *C. cuneatus*. Finally, the leaves of *C. roderickii* are usually strongly ascending (Knight 1968), such that the leaf surface is typically held perpendicular to the soil surface. Few other *Cerastes* species are known to possess this trait (Knight 1968), which may represent an adaptation to the very high light levels that are typical of the open habitats favored by *C. roderickii* (James 1996).

Overall, phylogenetic findings of the present study agree with previous systematic work on *C. roderickii*. Citing general similarities in habit, ecology, and geographic distribution, Knight (1968) argued that *C. roderickii* is probably most closely related to *C. cuneatus*, although he did not rule-out the possibility of a relationship with several other *Cerastes* species from the Sierra Nevada. The results of the present study also agree with those of Hardig et al. (2000), in which an individual of *C. roderickii* grouped with an individual of *C. cuneatus* var. *cuneatus* in phylogenies based on sequences from ITS and *matK*.

In addition to the relationship between C. roderickii and C. cuneatus, results presented here bear on relationships among other Cerastes included in the taxonomically diverse clade that is the focus of the present study (Table 1). The Bayesian consensus tree contains a moderately supported clade comprising 38 out of the 52 NIA isolates from C. cuneatus var. cuneatus, all of the isolates for C. roderickii, and a single isolate from Ceanothus cuneatus Nutt. var. fascicularis (McMinn) Hoover (Fig. 3, Clade B, PP 0.79). Clade B is made up almost entirely of NIA isolates from C. cuneatus var. cuneatus individuals collected in the mountains of Baja California, Mexico, southern California, eastern California, and eastern Oregon, which includes the Sierra Nevada, Cascade Ranges, Peninsular Ranges, and Transverse Ranges (Fig. 4). Although the relationship is less obvious than in the Bayesian consensus tree (Fig. 3), Clade B and its unusual geography is recognizable in the gene genealogy, which contains few connections between members of Clade B and remaining isolates (Fig. 4). The relationship between Clade B and remaining NIA isolates is not resolved in the Bayesian consensus tree (Fig. 3); several small clades of isolates, as well as some individual isolates, form a large polytomy with Clade B (Fig. 3, Group C). In an expanded analysis of *Ceanothus* phylogeny (Burge et al. in press) the root of our tree (Fig. 3) falls within this polytomy, indicating that a lack of resolution here is not an artifact of sampling.

All but 10 of the plants represented by the Group C isolates were collected in the Klamath-Siskiyou and Coast Ranges of California, the

exceptions being seven isolates from individuals of *C. cuneatus* var. *cuneatus* collected in the Sierra Nevada, Peninsular Ranges, and Transverse Ranges (1149a-c3, 1095a-c3, 1084a-c1, 1134a-c1, 1070a-c1, 1030a-2, and 982a-c2), one isolate of *C. cuneatus* var. *cuneatus* collected in the Sutter Buttes (1093a-c1), and one isolate each from individuals of *C. fresnensis* (1138a-c1) and *C. prostratus* (952a-c1) collected in the Sierra Nevada (Fig. 4).

The genetic break between the Klamath-Siskiyou/Coast Ranges and the remaining CFP mountains (Sierra Nevada, Peninsular Ranges, and Transverse Ranges; Fig. 4) appears to represent a biogeographic split between *Cerastes* inhabiting these regions, although the presence of isolates from individuals collected in the Klamath-Siskiyou/Coast Ranges within Clade B, and the presence of individuals collected in other mountain ranges of the CFP in Group C, suggests that opportunities for migration and/or gene-flow between the regions have been available (Figs. 3, 4). In addition, the frequent lack of monophyly between NIA isolates from the same individual (Fig. 3), including 6 cases in which isolates from a single individual are found in both Clade B and Group C (1093a, 1149a, 1134a, 1030a, 982a, 1095a), suggests the operation of gene-flow or hybridization. Hybridization and gene flow are thought to be common in Cerastes (McMinn 1942; Nobs 1963; Fross and Wilken 2006), and so it is not unexpected to find evidence consistent with these phenomena.

Edaphic Ecology

At a large geographic scale, considering all sampled populations of *C. cuneatus* and *C. roderickii* (Fig. 2), results of our study show that edaphic conditions experienced by the narrowly distributed gabbro-endemic *C. roderickii* represent a small, highly cohesive subset of the range of conditions experienced by the widespread soilgeneralist *C. cuneatus* (Fig. 5A, B). Soils of *C. roderickii* are characterized by low concentrations of available K, P, S, Fe, and Zn, all of which are necessary plant nutrients (Brady and Weil 2002). For many plants, low availability of these elements results in disorders affecting growth and reproduction (Brady and Weil 2002).

At the scale of the Pine Hill intrusive complex in western El Dorado Co., California (Fig. 1), our study shows that *C. roderickii* is specialized to nutrient-deficient forms of gabbro-derived soil (Fig. 5C, D). On the Pine Hill intrusive complex *C. cuneatus* var. *cuneatus* and *C. roderickii* both occur on soils that are considered gabbro-derived (Fig. 1). However, the gabbro-derived soils of *C. roderickii* sampled in our study, which are classified as "Rescue extremely stony sandy loam" (Rogers 1974), contain significantly lower

levels of K, Ca, P, S, Fe, Mn, and Cu than gabbro-derived soils of *C. cumeatus* var. *cumeatus* (P < 0.04; Table 3), which are classified as "Rescue sandy loam" or "Rescue very stony sandy loam" (Fig. 1; Rogers 1974). Although these elements are necessary plant nutrients, high levels of some, such as Mn, Fe, and Cu, are known to induce growth and reproductive disorders in plants (Brady and Weil 2002). Our work is the first to report this strong soil-chemistry divergence between *C. cumeatus* var. *cumeatus* and *C. roderickii* on the Pine Hill intrusive complex.

The relatively higher fertility of gabbro-derived soils occupied by C. cuneatus var. cuneatus compared to those occupied by C. roderickii may result from the greater development of the former, which are typically found in swales and at the bases of steep slopes, where they receive runoff from the Rescue extremely stony sandy loams that are found on the steeper slopes, hills, and ridge crests of the Pine Hill intrusive complex (Rogers 1974; D.O. Burge, personal observation). While our study is the first to report significantly divergent chemistry between groups of gabbroderived soils on the Pine Hill intrusive complex, similar phenomena are known from other soils; on some serpentinite outcrops, soils at the base of steep slopes have strongly divergent chemistry from the soils closer to the top of the slope, despite their common geological parent material (Rajakaruna and Bohm 1999).

Endemism on gabbro-derived soils of the Pine Hill intrusive complex, as well as the presence on these soils of many taxa normally restricted to serpentinite-derived substrates, have been attributed to similar properties in gabbro-derived as compared to serpentinite-derived soils (Wilson 1986). Soils derived from serpentinite contain little Ca relative to Mg, and are rich in heavy metals such as Ni, Cr, and Co (Kruckeberg 2002). Gabbro rock itself is usually rich in heavy metals and tends to contain little Ca relative to Mg, although these parameters are not as extreme in gabbro as in serpentinite (Alexander 1993, unpublished). Research on the Pine Hill intrusive complex, however, found that the gabbro-derived soils from this area do not contain unusually low levels of Ca relative to Mg, or elevated heavy metals (Hunter and Horenstein 1991), results that are corroborated by regional geochemical studies (Goldhaber et al. 2009; Morrison et al. 2009). A later study focused on the gabbro-endemic plants of the Pine Hill intrusive complex asked whether soils from locations harboring endemics had low Ca to Mg ratios, or differences in a suite of other chemical and physical parameters, compared to areas without these plants (Alexander, unpublished). This study did not detect significant differences in Ca to Mg ratio between sites harboring rare plants versus those without, and

failed to identify other parameters that might explain the differences in plant distribution. However, it is possible that the results of this study were confounded by plant demography. This may be especially true of *C. roderickii*, which depends on fire for recruitment (Boyd 2007).

Although the present study did not focus on the contrast between serpentinite and gabbro, our results show that Ca to Mg ratios in serpentinitederived soils of C. cuneatus (average 0.6 ± 0.3) are closest to those in the exclusively gabbroderived soils of C. roderickii (average 2.9 ± 0.6). Values become successively higher in gabbroderived soils of C. cuneatus var. cuneatus (5.5 ± 1.5), and "other" (non-gabbro and non-serpentinite derived) soils of C. cuneatus (7.2 ± 4.1) . Although soils of C. roderickii have Ca to Mg ratios that are closest to those in serpentinitederived soils, ratios in serpentinite-derived soils are still significantly lower (Student's paired t-test, P < 0.001). Nevertheless, serpentinitederived soils associate closely with the exclusively gabbro-derived soils of C. roderickii in PCA (Fig. 5A, C). Furthermore, the two groups are not significantly different in terms of their scores on these axes (Tukey's HSD test, P = 0.489), indicating that the serpentinite-derived soils are similarly nutrient deficient. Overall, nutrient deficiency and low Ca to Mg ratios may provide an explanation for the evolution of endemics on some gabbro-derived soils of the Pine Hill intrusive complex, and the presence on these soils of plants that are usually restricted to serpentinite-derived substrates (Wilson 1986).

Evolution of Edaphic Ecology

Evolution of the gabbro-endemic *C. roderickii* appears to have been associated with specialization to strongly nutrient-deficient forms of gabbro-derived soil. The closest relative of *C. roderickii*, *C. cuneatus* var. *cuneatus*, has a very wide distribution in the California Floristic Province (Fig. 2), and is a common component of chaparral habitats in the Sierra Nevada. On the Pine Hill intrusive complex of western El Dorado Co., California, *C. cuneatus* var. *cuneatus* occupies nutrient-rich forms of gabbro-derived soils in close geographic proximity to the poorer forms favored by *C. roderickii*, sometimes no more than 100 m distant from the latter species (Fig. 1).

Although there is not a well-supported "progenitor-derivative" relationship (Gottlieb 2003; Baldwin 2005) between *C. cuneatus* var. *cuneatus* and *C. roderickii*, the nested position of *C. roderickii* within a large group of *C. cuneatus* var. *cuneatus* individuals collected predominantly in the Sierra Nevada, Transverse Ranges, and Peninsular Ranges is suggestive of this pattern (Figs. 3, 4). Rocks of the Pine Hill intrusive

complex have probably been exposed since Eocene time (J. Wakabayashi, personal communication). Thus, it is possible that during the diversification of *Ceanothus* in western North America, which began approximately 5 mya (Ackerly et al. 2006; Burge et al. in press), *C. cuneatus* var. *cuneatus* colonized the Pine Hill region and gave rise to *C. roderickii* through specialization to the nutrient-poor forms of gabbro-derived soil.

Because intrinsic (pre-zygotic) barriers to gene flow are not known in Cerastes (Nobs 1963), it is expected that hybridization will occur when different species come into contact with one another (Fross and Wilken 2006), potentially leading to gene flow and introgression. However, C. roderickii persists as a relatively genetically isolated, morphologically divergent entity in spite of its close proximity to C. cuneatus var. cuneatus on the Pine Hill intrusive complex (Fig. 1). One possible explanation for the lack of introgression is the action of environmental isolating factors. The fact that soil chemistry associations of C. cuneatus var. cuneatus and C. roderickii are most divergent where the taxa come into close contact on gabbro outcrops, with C. cuneatus var. cuneatus occupying comparatively nutrient-rich forms of gabbroderived soil, is suggestive of character displacement and possibly reinforcement based on soilchemistry (Levin 1970). Overall, edaphicallybased barriers to gene-flow might provide an explanation for the initial divergence and continued persistence of C. roderickii, as well as other edaphic-endemic Cerastes taxa.

ACKNOWLEDGMENTS

The authors thank Lauren Fety, Albert Franklin, Graciela Hinshaw, Sandra Namoff, and Dieter Wilken for providing constructive criticism of drafts. The authors also would like to thank Bonnie McGill, Kaila Davis, Sang-Hun Oh, and Sandy Bowles for assistance with lab work and development of methods. Assistance with field logistics was provided by Lauren Fety, Graciela Hinshaw, Sandra Namoff, and Dieter Wilken. Funding was provided by the American Society of Plant Taxonomists, The Hunt Institute for Botanical Documentation, Duke University, and a National Science Foundation grant to DOB and PSM (DEB 0808427).

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APPENDIX 1

SAMPLED CEANOTHUS POPULATIONS

GenBank accession numbers for the first and second NIA sequence (where available) are in brackets []. See Table 2 for additional population information.

Ceanothus cuneatus Nutt. var. cuneatus—USA. CAL-IFORNIA. Amador Co.: Grass Valley Creek watershed, NE of Mount Zion, D.O. Burge 1150a (DUKE) [NIA: HM240330; HM240329]. Butte Co.: Feather Falls, D.O. Burge 1109a (DUKE); Doe Mill Ridge, D.O. Burge 815a (DUKE); Magalia Reservoir, D.O. Burge 1078a (DUKE) [NIA: HM240306; HM240307]. Calaveras Co.: North Fork Calaveras River watershed, NE of Golden Gate Hill (VABM 2064), D.O. Burge 1149a (DUKE) [NIA: HM240327; HM240328]. Contra Costa Co.: Mount Diablo State Park, roadside on South Gate Rd, D.O. Burge 916a (DUKE) [NIA: HM240341; HM240342]. El Dorado Co.: Roadside on Wentworth Springs Rd, 1.9 road mi (3.0 km) from intersection with SR 193, D.O. Burge 1011a (DUKE); Green Valley Rd, D.O. Burge 1024a (DUKE); Folsom Lake Watershed, W side of North Fork American River arm, S slope of Kelly Ravine, D.O. Burge 1074a (DUKE); Martinez Creek watershed, roadside on Pleasant Valley Rd, D.O. Burge 1174a (DUKE); Weber Creek watershed, roadside on Lotus Rd, D.O. Burge 1076a (DUKE); South Fork American River watershed, D.O. Burge 1088a (DUKE); City of Cameron Park, D.O. Burge 1089a (DUKE); S side of U.S. Hwy 50, between Durock Rd and U.S. Hwy 50, D.O. Burge 1101a (DUKE); Pine Hill, eastern slope, D.O. Burge 1116a (DUKE); South Fork American River watershed, Dave Moore Nature Area, D.O. Burge 1175a (DUKE); S side of U.S. Hwy 50, between Durock Rd and Hwy 50, D.O. Burge 1023a (DUKE) [NIA: HM240297; HM240296]; Tennessee Creek watershed, roadside on Shingle Springs Rd, D.O. Burge 1075a (DUKE) [NIA: HM240303; HM240302]; Shingle Creek watershed, S of the city of Cameron Park, D.O. Burge 1095a (DUKE) [NIA: HM240314; HM240315]; S shore of Bass Lake, D.O. Burge 1110a (DUKE) [NIA: HM240316]; South Fork American River watershed, Icehouse Rd, D.O. Burge 1117a (DUKE) [NIA: HM240318; HM240317]. Fresno Co.: Dalton Mountain, south-eastern slope, head of Tretten Canyon, D.O. Burge 1136a (DUKE) [NIA: HM240323]. Kern Co.: Clear Creek watershed, S of Ball Mountain and SE of Hooper Hill, D.O. Burge 1132a (DUKE) [NIA: HM240319; HM240320]. Lake Co.: Mayacmas Mountains, Cow Mountain Recreation Area, Fourmile Glade, D.O. Burge 1008a (DUKE) [NIA: HM240295]. Los Angeles Co.: Sierra Pelona Mountians, Ruby Canyon, D.O. Burge 1071a (DUKE) [NIA: HM240301]. Mariposa Co.: Chowchilla River watershed, East Fork, N of Miami Mountain and E of Paloni Mountain, D.O. Burge 1140a (DUKE) [NIA: HM240324]. Monterey Co.: Nacimiento-Fergusson Rd, D.O. Burge 858a (DUKE) [NIA: HM240338]. Napa Co.: Vaca Mountains, on east-west trending ridge S of East Mitchel Canyon, D.O. Burge 899a (DUKE) [NIA: HM240339; HM240340]. Nevada Co.: Community of Hills Flat, near the City of Grass Valley, D.O. Burge 1084a (DUKE) [NIA: HM240310]. Placer Co.: North Fork American River Watershed, Forest Hill Divide, D.O. Burge 1077a (DUKE) [NIA: HM240305; HM240304]. Riverside Co.: San Jacinto Mountains, at intersection of Chimney Flats Rd and USFS Rd 5S13, D.O. Burge 803a (DUKE); Tucalota Creek watershed, roadside on Sage Rd (County Rd R3), D.O. Burge 982a (DUKE) [NIA: HM240344; HM240345]. Sacramento Co.: American River watershed, near outlet of Willow Creek into Lake Natoma, D.O. Burge 1094a (DUKE) [NIA: HM240313]. San Bernardino Co.: Rialto Municipal Airport (Miro Field), D.O. Burge 1070a (DUKE)

[NIA: HM240300]. San Diego Co.: Morena Valley, roadside on Buckman Springs Rd, D.O. Burge 984a (DUKE) [NIA: HM240346]. San Luis Obispo Co.: Santa Lucia Mountains, Arroyo Grande Creek watershed, NW of Arroyo Grande, D.O. Burge 959a (DUKE) [NIA: HM240343]. Shasta Co.: Crystal Creek watershed, N of Crystal Creek Rd, D.O. Burge 1151a (DUKE) [NIA: HM240331; HM240332]. Sierra Co.: Goodyears Bar, near confluence of Goodyears Creek and North Yuba River, D.O. Burge 1083a (DUKE) [NIA: HM240308; HM240309]. Sutter Co.: Sutter Buttes, Peace Valley, D.O. Burge 1093a (DUKE) [NIA: HM240312; HM240311]. Tehama Co.: Paynes Creek watershed, immediately W of Palmer Gulch, D.O. Burge 1168a (DUKE) [NIA: HM240336]. Tulare Co.: Middle Fork Tule River, roadside on SR 190, D.O. Burge 1134a (DUKE) [NIA: HM240322; HM240321]. Tuolumne Co.: Red Hills, SW of Taylor Hill, D.O. Burge 1145a (DUKE) [NIA: HM240326; HM240325]. OREGON. Douglas Co.: South Umpqua River watershed, roadside on Dole Drive, D.O. Burge 1161a (DUKE) [NIA: HM240333]. Jackson Co.: Cottonwood Creek watershed, D.O. Burge 1164a (DUKE) [NIA: HM240334; HM240335]. MEXICO. Baja CA: Sierra San Pedro Martir, Los Llanitos, D.O. Burge 1030a (DUKE) [NIA: HM240298; HM240299]; Sierra San Pedro Mártir, 40.4 road mi (64.6 km) E of Mexico Hwy 1, D.O. Burge 783a (DUKE) [NIA: HM240337].

Ceanothus cuneatus Nutt. var. dubius J.T. Howell—USA. CALIFORNIA. Santa Cruz Co.: Henry Cowell Redwoods State Park, D.O. Burge 918a (DUKE) [NIA:

HM240347].

Ceanothus cuneatus Nutt. var. fascicularis (McMinn) Hoover—USA. CALIFORNIA. Santa Barbara Co.: Vandenberg Village, D.O. Burge 871a (DUKE) [NIA: HM240348].

Ceanothus cuneatus Nutt. var. ramulosus Greene—USA. CALIFORNIA. San Luis Obispo Co.: Prefumo Canyon, D.O. Burge 847b (DUKE) [NIA: HM240349].

Ceanothus cuneatus Nutt. var. rigidus (Nutt.) Hoover—USA. CALIFORNIA. Monterey Co.: Fort Ord Military Reservation, on hillside W of South Boundary Rd, D.O. Burge 891b (DUKE) [NIA: HM240351; HM240350].

Ceanothus divergens Parry subsp. confusus (J.T. Howell) Abrams—USA. CALIFORNIA. Sonoma Co.: Mayacmas Mountains, western slope of Mount Hood, D. O. Burge 1003a (DUKE) [NIA: HM240352; HM240353].

Ceanothus divergens Parry subsp. occidentalis (McMinn) Abrams—USA. CALIFORNIA. Lake Co.: Boggs Mountain Demonstration State Forest, D.O. Burge 943a (DUKE) [NIA: HM240354].

Ceanothus ferrisiae McMinn—USA. CALIFORNIA. Santa Clara Co.: Pigeon Point, D.O. Burge 834a (DUKE) [NIA: HM240356; HM240355].

Ceanothus fresnensis Abrams—USA. CALIFOR-NIA. Fresno Co.: Big Creek Watershed, E flank of north-south trending ridge W of Ely Mountain, D.O. Burge 1138a (DUKE) [NIA: HM240357].

Ceanothus gloriosus J.T. Howell var. exaltatus J.T. Howell—USA. CALIFORNIA. Mendocino Co.: Oilwell Hill, near the N end of Little Lake Valley, D.O. Burge 994a (DUKE) [NIA: HM240358; HM240359].

Ceanothus gloriosus J.T. Howell var. gloriosus—USA. CALIFORNIA. Marin Co.: Point Reyes National Seashore, D.O. Burge 908a (DUKE) [NIA: HM240361; HM240360].

Ceanothus gloriosus J.T. Howell var. porrectus J.T. Howell—USA. CALIFORNIA. Marin Co.: Point Reyes National Seashore, Inverness Ridge, D.O. Burge 907a (DUKE) [NIA: HM240362; HM240363].

Ceanothus jepsonii Greene var. albiflorus J.T. Howell—USA. CALIFORNIA. Colusa Co.: Rathburn-Petray Mine, D.O. Burge 997a (DUKE) [NIA: HM240364; HM240365].

Ceanothus jepsonii Greene var. jepsonii—USA. CAL-IFORNIA. Marin Co.: Alpine Lake, D.O. Burge 914a (DUKE) [NIA: HM240366].

Ceanothus maritimus Hoover—USA. CALIFOR-NIA. San Luis Obispo Co.: Roadside on Hwy 1, 0.5 road mi (0.8 km) N of bridge over Arroyo de los Chinos, D.O. Burge 887a (DUKE) [NIA: HM240367].

Ceanothus masonii McMinn—USA. CALIFORNIA. Marin Co.: Golden Gate National Recreation Area, Bolinas Ridge, D.O. Burge 913a (DUKE) [NIA: HM240368].

Ceanothus pinetorum Coville—USA. CALIFORNIA. Trinity Co.: Un-named rd along ridge, Trinity-Shasta County line, ca. 2.2 linear km SSE of Hoadley Peaks, D.H. Wilken 16736 (DUKE) [NIA: HM240369; HM240370].

Ceanothus prostratus Benth.—USA. CALIFORNIA. El Dorado Co.: El Dorado National Forest, roadside on Wentworth Road, D.O. Burge 952a (DUKE) [NIA: HM240371].

Ceanothus pumilus Greene—USA. CALIFORNIA. Del Norte Co.: Smith River watershed, near the confluence of Middle Fork Smith River and North Fork Smith River, D.O. Burge 1156a (DUKE) [NIA: HM240372; HM240373].

Ceanothus purpureus Jeps.—USA. CALIFORNIA. Napa Co.: Wooden Grade, NE of Mount George, D.O. Burge 904a (DUKE) [NIA: HM240374; HM240375].

Ceanothus roderickii W. Knight-USA. CALIFOR-NIA. El Dorado Co.: Pine Hill, just E of summit, D.O. Burge 1080a (DUKE) [NIA: HM240376]; South Fork American river canyon, near confluence with Weber Creek, D.O. Burge 1087a (DUKE) [NIA: HM240377; HM240378]; City of Cameron Park, N side of U.S. Hwy 50, D.O. Burge 1090a (DUKE); City of Cameron Park, E of Cameron Airpark, D.O. Burge 1096a (DUKE); City of Cameron Park, D.O. Burge 1100a (DUKE); S side of U.S. Hwy 50, between Durock Rd and U.S. Hwy 50, D.O. Burge 1102a (DUKE); South Fork American River watershed, NW of Mormon Hill, D.O. Burge 1104a (DUKE); South Fork American River watershed, NW of Mormon Hill, D.O. Burge 1105a (DUKE); Kelley Creek watershed, roadside on Sierrama Rd, D.O. Burge 1111 (DUKE) [NIA: HM240379]; City of Cameron Park, N side of U.S. Hwy 50, Bureau of Land Management Pine Hill Preserve, D.O. Burge 1171a (DUKE); Cameron Park, D.O. Burge 824b (DUKE) [NIA: HM240380].

Ceanothus sonomensis J.T. Howell—USA. CALI-FORNIA. Sonoma Co.: Mayacmas Mountains, head of Hooker Canyon, D.O. Burge 895b (DUKE) [NIA:

HM240381].